

Umetco Minerals Corporation

M/037/027



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November 15, 2005

Ms. Susan M. White
Mining Program Coordinator
Minerals Regulatory Program
State of Utah Department of Natural Resources
Division of Oil Gas and Mining (DOGM)
1594 West North Temple, Suite 1220
Salt Lake City, Utah 84114

Re: **Un-reclaimed Surface Facilities, Wilson/Silverbell Mine, M/037/027, San Juan County, Utah**

Dear Ms. White:

In a letter dated September 30, 2005 the DOGM requested that Umetco provide additional information concerning un-reclaimed surface facilities at the Silverbell Mine.

The land where the un-reclaimed surface facilities are was leased from the Knuckles family in 1966. Umetco terminated the lease in 1992. Under the terms of the lease, improvements left on site 180 days after lease termination became the property of the Knuckles family. The Knuckles family now owns the improvements under the terms of the lease.

Enclosed is a letter from the Knuckles family concerning the improvements.

All ventilation shafts were reclaimed in 1996.

Sincerely,

W. R. Junge
Mines Reclamation Manager

WRJ/ABS/jfc

Enclosure: As stated

cc: Paul Baker, DOGM
J. D. Knuckles

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DIV. OF OIL, GAS & MINING

m/037/027

November 1, 2005

Susan M. White
Mining Program Coordinator
Minerals Regulatory Program
State of Utah Department of Natural Resources
Division of Oil Gas and Mining (DOGM)

Re: Unreclaimed Surface Facilities, Wilson/Silverbell Mine, M/037/027, San Juan
County, Utah

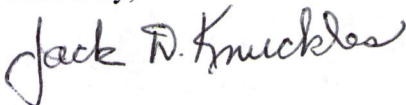
Dear Ms. White:

The Knuckles family owns improvements within the permitted area of the Silverbell Mine. The improvements were acquired from Umetco under the terms of a lease dating from 1966.

The family plans to use the well for farming and ranching purposes. The family is in the process of selling the compressor. The concrete compressor pad will probably be used as a foundation for a structure to assist in farming operations.

The Knuckles family takes responsibility for the well and for its continued maintenance. The Knuckles family takes responsibility for the compressor and desires to maintain ownership of it until it is sold.

Sincerely,



Jack Knuckles
Executor of the Knuckles Limited Partnership

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